

**Collaboration Against Abuse Neglect & Exploitation Meeting**  
**Meeting Minutes**  
**September 28<sup>th</sup>, 2022**

Meeting called to Order at 8:30 am

- I. Welcome & Introductions** **Dwayne Woods**
- II. LTC Medicaid Overview -JFS Waiver Unit Supervisor** **Allison Bielek**
- A. How to Apply – Can apply by Paper application (mail/fax/drop-off), Online or by Phone
  - B. Application processing: No interview required; Eligibility determined with 45-days, Reported information must be verified either electronically or customer must provide
  - C. Who Can Do What:
    - Distinguishes between and Authorized Representative, Durable POA, Healthcare POA, Guardian and Assistor (person helping submit the application or information
  - D. Base Medicaid Programs
    - Conditions of Eligibility, Base Medicaid Hierarchy, Financial Guidelines
  - E. LTC Eligibility
    - Institutional/Facility vs Home & Community Based Services (HCBS)
    - How to apply for LTC
    - Types of Waivers
    - Financial Eligibility
    - Resource Eligibility
    - Post Eligibility treatment of income – Share of Cost
  - F. Estate Recovery
  - G. Reporting and Renewal Requirements
- Copy of power point is being sent with a copy of the notes.
- III. Sub-committees**
- A. Education & Resource** **Natalynne Baker**
    - Nothing at this time
  - B. Emergency Response** **Kerry Smoot**
    - No report at this time
  - C. Case Review** **Brooke Lynch**
    - 1. Case review 1 – he was deemed incompetent and referred for supported living
    - 2. Still an active case – customer has refused to pursue prosecution
  - D. Advocacy** **Brooke Lynch**
    - Rachael absent, Brooke relayed on Rachael’s behalf that there are a couple bills in Ohio House/Senate that are waiting to be decided.
      - 1. Limited guardianship to assist on getting on Medicaid only
      - 2. Allowing remote witness of wills – doesn’t look like it will pass due to concerns of undue influence, exploitation possibilities.
      - 3. Discontinue the ability or those 65 and over with the ability to create a pooled trust. Currently still allowed at this time.

#### IV. Hot Topics

Nothing at this time

#### V. Other Business and Announcements

Dwayne Woods

- A. St Mary Development - Business of Ageing 10/6/22 – Free – Register at [www.StMaryDevelopment.org](http://www.StMaryDevelopment.org)
- B. St Mary's Development is hiring, contact Natalynne Baker
- C. Fundraiser for Muse Machine - 10/8 -Drakes Gym - Dayton
- D. BBB hosting Semi-Annual Security ID Shred Event  
10/22 @ Routsong Funeral Home, Centerville from 9:00 am to 1:00 pm (or capacity reached)
- E. Another Shred Event- 10/1/22 @ Fairmont in Kettering from 9:00am – 1:00pm (or capacity)
- F. Amy Carles – Duke Energy is currently in a rate increase review. 32% increase in delivery Rate. PUCO Hearing will be 10/3/22. See below for addition information.
- G. Summer Crisis Programming is ending Friday 9/30/22.
- H. PUCO has been asked for some consumer protection for the Winter Crisis program – delay in disconnect with the person is trying to apply for relief (HEAP/PIP) and change to a Bi-annual order for disconnection. Also, to be able to use 1 per utility (that is not at the same time). And suspend the PIP drops during the Winter Crisis period.
- I. Alzheimer's Association - Dementia Conversations  
Dayton Library - Miami Township Branch - September 29,2022, 6:30pm-7:30pm  
<https://www.communityresourcefinder.org/ResourceView/Index?id=2670577&profileDefinitionId=93>
- J Meeting adjourned @ 9:36am

Amy Carles, Senior Outreach & Education Specialist  
Office of the Ohio Consumers' Counsel  
(614) 387-2962  
[Amy.Carles@occ.ohio.gov](mailto:Amy.Carles@occ.ohio.gov)

**Duke Electric Rate Case**

**File online comments:**

<https://puco.ohio.gov/help-center/file-a-complaint?CaseNo=21-0887>

**OCC's Consumer Alert**

<https://www.occ.ohio.gov/duke-rates>

**<http://www.occ.ohio.gov/>**

File a Complaint

Complete this form to begin an informal complaint with the PUCO Call Center, or file a comment regarding a pending PUCO proceeding.

[9:35 AM] Carles, Amy

**Summer Crisis Program**

<https://www.occ.ohio.gov/factsheet/summer-crisis-program>

**Percentage of Income Payment Plan (PIPP Plus)**

<https://www.occ.ohio.gov/factsheet/pipp-plus>

**Energy Assistance Appointment Checklist**

<https://www.occ.ohio.gov/factsheet/energy-assistance-appointment-checklist>

**Facts about Electric Budget Billing**

<https://www.occ.ohio.gov/factsheet/electric-budget-billing>

**Facts about Natural Gas Budget Billing**

<https://www.occ.ohio.gov/factsheet/natural-gas-budget-billing>

PIPP Plus | Office of the Ohio Consumers' Counsel

Kamnow the Facts: PIPP Plus The Percentage of Income Payment Plan (PIPP Plus) is a payment arrangement to help eligible electric and natural gas customers pay their utility bills.